

Chemistry in action.....

CORPORATE BRIEFING

May 15, 2025



بن الله المالية المالي





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ABOUT COMPANY

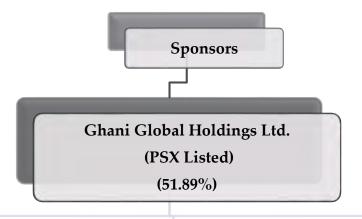
- * A group company of Ghani Global Group
- Subsidiary of Ghani Global Holdings Limited





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GROUP STRUCTURE



Ghani Chemical Industries Ltd. (PSX Listed)

(49.07%)

Ghani ChemWorld Ltd. (PSX Listed)

(55.95%)

Ghani Global Glass Ltd. (PSX Listed) (50.1%)

Ghani Gases (Pvt) Ltd.

Ghani Power (Pvt) Ltd.





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INTRODUCTION GCWL

- **❖** First of its kind large scale Manufacturing Project in Pakistan.
- **A plant reducing Import Reliance.**
- **❖** Will open doors for earning foreign-exchange for the country.
- **❖** Project enjoys Income Tax Exemption for 10 years.





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ABOUT THE PROJECT

- ❖ Ghani Global Group is engaged in trading business of Calcium Carbide for more than 01 decade.
- ❖ The Project spreads over land areas of 13.34 Acres and is situated in Zone B of Hattar Special Economic Zone, District Haripur.
- ❖ Locally ore raw materials except Coke.
- ❖ Will help to increase existing market share of the Group from 40% to 90%-100%.
- ❖ The Project is at final stage of Commissioning under the supervision of European and Chinese teams of professionals and is expected to be in operation within next 60 days.





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PRODUCT RANGE



Calcium Carbide



Carbon Black



Calcium Carbonate Precipitated



Acetylene Gas



Hydrogen Gas



Magnesium Oxide



Calcium Oxide





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EXPORT MARKET

This project will result not only import substitution but will also open the doors for earning foreign exchange for the country by exporting:

- Afghanistan
- Middle East
- SARC & other countries.





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APPLICARIONS



Used as Desulfurizer and Dehydrate agent in steel industry. Also used as powerful Deoxidizer. Also used In Reduction of metals.

Used to produce acetylene gas. Acetylene gas is used in oxyacetylene cutting and welding purpose in industry. Acetylene is also used in metal fabrication, intermediate in cosmetics, tableted drugs, antiseptics and polyurethane fibers.





Preparation of calcium cyanamide, ethylene, chloroprene rubber, acetic acid, dicyandiamide and cyanide acetate.

Used in manufacturing of Acetic acid, Acrylic acid, Acrylonitril and 1,4 butanediol.







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APPLICARIONS



Used in Resin synthesis, Organic chemical and Plastics. Also used in production of Vinyl Acetate monomer (VAM) and Polyvinyl chloride monomer (PVC).

Calcium carbide is used to make calcium cyanamide which is a good fertilizer.





Acetylene-derived chemicals are used in the synthesis of pharmaceuticals and aromatic compounds found in perfumes and essential oils.



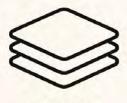
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Utilization in Major Sectors



CHEMICAL

Acetylene cylinder



STEEL

Desulfurizing agent



MINING

Carbide lamp



CHEMICALS



STEEL



CONSTRUCTION



AUTOMOTIVE





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ISO CERTIFICATIONS











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FINANCIAL PROJECTIONS

Rupees in Million

	June-26	June-27	June-28	June-29	June-30
Gross sales	6,693	7,882	8,440	9,038	9,680
Gross profit	1,026	1,198	1,305	1,423	1,485
Gross profit ratio	18%	18%	18%	19%	18%
Operating profit	905	1,057	1,136	1,237	1,286
Operating profit ratio	16%	16%	16%	16%	16%
Net profit	636	824	1,088	1,212	1,281
Net profit ratio	11%	12%	15%	16%	16%
EPS	2.54	3.30	4.35	4.85	5.12

Disclaimer: The success of any investment depends on many factors some of which may be under the control of the management, but many of which rely on the markets and general business environment.

The management of GCWL has made these projections on the best estimate basis. However, actual results and outcome may be different due to changed market and business environment and factors beyond the control and anticipation of the management.







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